



HINDUJA LEYLAND FINANCE

Date: 15th May 2022

To,

Department of Corporate Services

BSE Limited

Phiroze Jeejeeboy Towers

1st Floor, Dalal Street,

Mumbai – 400001

Dear Sir/Madam,

Sub: Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for year ended March 31, 2022

With reference to the SEBI (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2021 dated 07th September, 2021, in respect of Statement indicating the utilization of issue proceeds of non-convertible debt securities, we confirm that for the year ended March 31, 2022 the proceeds of issue of listed convertible debt securities as listed in the annexure have been fully utilised for the purpose for which these proceeds were raised have been achieved.

The proceeds of the listed non-convertible debt securities have been used for business activities, meet growth requirements and for general corporate purposes of the company.

You are requested to take the above submission on record.

Yours truly,

For Hinduja Leyland Finance Limited

Kishore Kumar Lodha

Chief Financial Officer

Encl.: As below

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office : No.27A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel. : (044) 22427525, 22427555

Registered Office : No. 1, Sardar Patel Road, Guindy, Chennai - 600 032.

Website : www.hindujaleylandfinance.com

CIN : U65993TN2008PLC069837 • Email : compliance@hindujaleylandfinance.com



HINDUJA LEYLAND FINANCE

Annexure A

List of NCDs outstanding as on March 31, 2022

SL No.	ISIN	Instrument Type	Date of allotment (dd-mm-yy)	Date of redemption (dd-mm-yy)	Closing balance as at March 31, 2022
1	INE146O07375	Secured	05-Jun-20	02-Jun-23	2,00,00,00,000
2	INE146O07409	Secured	06-Oct-20	06-Apr-22	1,00,00,00,000
3	INE146O07417	Secured	13-Nov-20	13-May-22	1,00,00,00,000
4	INE146O07425	Secured	15-Dec-20	15-Dec-23	2,00,00,00,000
5	INE146O07433	Secured	30-Dec-20	28-Jun-23	55,00,00,000
6	INE146O07441	Secured	14-May-21	14-Feb-23	2,50,00,00,000
7	INE146O07458	Secured	25-May-21	24-Nov-23	1,25,00,00,000
8	INE146O07466	Secured	29-Sep-21	29-Dec-23	50,00,00,000
9	INE146O07466	Secured	02-Nov-21	29-Dec-23	50,00,00,000
10	INE146O07474	Secured	08-Mar-22	08-Mar-24	2,00,00,00,000
11	INE146O08092	Unsecured	27-Jun-16	08-Apr-22	1,80,00,00,000
12	INE146O08100	Unsecured	28-Aug-17	28-Aug-24	1,00,00,00,000
13	INE146O08118	Unsecured	13-Sep-17	13-Sep-24	1,00,00,00,000
14	INE146O08134	Unsecured	27-Mar-18	27-Mar-25	1,00,00,00,000
15	INE146O08126	Unsecured	28-Mar-18	28-Sep-23	50,00,00,000
16	INE146O08142	Unsecured	18-Sep-18	17-Sep-24	1,50,00,00,000
17	INE146O08159	Unsecured	29-Mar-19	29-Sep-24	1,00,00,00,000
18	INE146O08167	Unsecured	16-Feb-21	18-Aug-26	45,00,00,000
19	INE146O08175	Unsecured	08-Mar-21	08-Oct-26	55,00,00,000
20	INE146O08183	Unsecured	19-Mar-21	18-Sep-26	50,00,00,000
21	INE146O08191	Unsecured	26-Mar-21	25-Sep-26	75,00,00,000
22	INE146O08209	Unsecured	22-Apr-21	21-Apr-28	50,00,00,000
23	INE146O08175	Unsecured	30-Apr-21	08-Oct-26	50,00,00,000
24	INE146O08217	Unsecured	19-Jul-21	19-Jan-27	50,00,00,000

For Hinduja Leyland Finance Limited

Kishore Kumar Lodha
Chief Financial Officer

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